

## JOIN AIWM

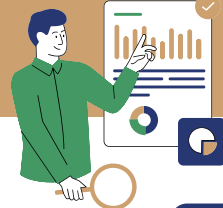
# The voice for Independent Wealth Managers & Family Offices in Singapore

Established in 2011 and recognised by the Monetary Authority of Singapore (MAS), the Association of Independent Wealth Managers (Singapore) (AIWM), represents the interests of Independent Wealth Managers and Family Offices. We aim to foster collective efforts to further the advancement of the independent wealth management model and add vibrancy to Singapore's wealth management landscape.

**80+**  
AIWM members



**12yrs+**  
supporting the  
IWMs/EAMs/FOs in Singapore



**20+**  
events per year  
to learn and connect



## Our Purpose

Architect a robust independent wealth management ecosystem by



### Upskilling

practitioners with capability and capacity building



### Uplifting

the independent wealth management and family office community



### Upholding

the highest standards of excellence for independent wealth management services in Singapore



*AIWM is the go-to-place where fellow industry practitioners can foster and build relationship and collectively work towards promoting the independent wealth management industry in Singapore.*

**AIWM Ordinary Member**

## AIWM Committee

Our committee members are industry professionals and C-suite leaders in their organisations, who have been and are devoting their time and talent to support and further the Association's purpose.



**Jolene Tan**  
President  
SingAlliance  
Pte Ltd



**Chiara Bartoletti**  
Vice President  
Eightstone  
Pte Ltd



**David Doerig**  
Treasurer  
Corecam Pte Ltd



**Cynthia See**  
Secretary  
Marcuard Heritage  
(S) Pte Ltd



**Edwin Lee**  
Education  
Covenant Capital  
Pte Ltd



**Bernard Ong**  
Regulatory & Advocacy  
Azimut Investment  
Management Pte Ltd

# Top 5 Reasons to Join the #AIWM Family



## Access

AIWM resources, such as a dedicated Compliance Support Centre, financial regulatory search platform and extensive suite of business support tools, templates, reports and more - most relevant to the IWMs/EAMs/FOs community



## Build

capabilities & capacities through our regular updates on new market practices, industry developments and latest regulatory guidelines



## Connect

and network with like-minded professionals and thought leaders, exchange ideas and explore collaborations and partnerships



## Drive

the growth of our ecosystem and amplify our independent wealth management model



## Enjoy

privileges and savings on lifestyle and/or 3rd party professional services



*The AIWM has grown tremendously and its focus on promoting world class independent wealth management services through education and training, offers a compelling value proposition for us to join as Associate Member.*

**AIWM Associate Member**



## Membership

### Ordinary Member

SGD 3,000 per annum

Companies where independent wealth management services is the core business activity and whose clients are qualified Accredited Investors.

### Associate Member

SGD 5,000 per annum

Companies that may not meet the criteria for Ordinary Member but whose products and services complement the work of independent wealth managers and family offices in the ecosystem.

### Benefits

- Complimentary listing of your company (with hyperlink) on AIWM website
- Exclusive invitations to events, workshops, networking sessions and regulatory dialogues
- Member only access to exclusive resources and business tools
- Enjoy privileges and savings on lifestyle and/or 3rd party professional services



## Association of Independent Wealth Managers (Singapore)

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**aiwm.sg**

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